

## Partner Notification

Partnership Name:	Partner Name:
Partnership FEIN:	Partner FEIN:

Dear \_\_\_\_\_,

Please be advised that we, in consultation with our tax advisors, have determined that our partnership may qualify for the domestic filing exception for filing and providing Schedules K-2 and K-3 for tax year 2022. As a result, we are writing to notify you that you will **not** receive Schedule K-3 from the partnership unless you request the schedule in response to this notification.

Please indicate your response below and return to us **no later than February 15, 2023**. If you request the Schedule K-3, you will receive it no later than the date we file the partnership return with the IRS.

\_\_\_ I require Schedule K-3 be provided to me based on the following filing requirements for my individual income tax return filing for tax year 2022:

\_\_\_ I do not require Schedule K-3 to file my individual income tax return for tax year 2022.

Additionally, we have been advised to take steps regarding your foreign tax credit claims on Form 1116 or Form 1118 for tax year 2022. **Please complete the information below and return to us no later than February 15, 2023.**

I, \_\_\_\_\_, a partner in \_\_\_\_\_, affirm that I am a U.S. citizen (resident) individual and:

\_\_\_ I have no foreign income or assets (except as described below) **OR**

\_\_\_ My total creditable foreign taxes were reported to me on a qualified payee statement (e.g., Form 1099-DIV) and aren't more than \$300 (\$600 if married filing a joint return). I will not be claiming a foreign tax credit on Form 1116 for tax year 2022.